SEQUOIA ECONOMIC INFRASTRUCTURE INCOME FUND LIMITED

The RNS NAV Announcement is now available on the LSE website at **www.londonstockexchange.com/stock/SEQI/sequoia-economic-infrastructure-income-fund-limited/analysis**

Monthly Factsheet

August 2022

Sequoia Economic Infrastructure Income Fund Limited seeks to provide investors with regular, sustained, long term distributions and capital appreciation from a portfolio of private debt and bond investments diversified across mature jurisdictions and a range of sectors & subsectors.

PORTFOLIO SUMMARY[1]

6.25p
The Company has paid a dividend of 6.25p per share for the financial year, in line with its target

£24.7m
Average investment size

1.06x
The Company's cash dividend cover for the financial year was 1.06x

The current dividend yield is 6.94% based on SEQI's share price as at August 2022

3.9 yrs
Average life[2] of portfolio assets

£1.9 billion
The Fund's investment portfolio was valued at c£1.9 billion in August 2022

SEQI is the largest listed debt fund in the UK

10.21%
Portfolio average yield-to-maturity/yield-to-worst[3]

72 investments
Across twelve mature jurisdictions

0.87%
Ongoing charge ratio[4,5]

1. All information based on settled investments only.
2. Average life, is the weighted average of the times of the principal repayments.
3. Non-performing loans are excluded from YTM and YTW.
4. For the twelve months ending 30/06/22.
5. The OCR is calculated in line with AIC guidance and will differ from the PRIIP's OCR as defined under the PRIIPs regulation due to borrowing costs being included under PRIIPs and as disclosed in the KID document which is available on the Company's website.

Past performance is not a reliable indicator of future performance.

KEY INFORMATION 31 AUGUST 2022

NAV per share (pence)	**96.74**
Market cap	**£1.59bn**
LSE Ticker	SEQI
ISIN	GG00BV54HY67
SEDOL	BV54HY6
Year-end	31 March
LSE index constituency	FTSE 250
Listing date	03/03/2015
Shares in issue	1,752,667,045
Share price (pence)	90.0
Premium/(discount)	-7.0%
Total gross assets	£1.9bn
Total net assets	£1.7bn
Invested portfolio as a % of NAV	110.9%
Total portfolio, including committed amounts, as a % of NAV	118.2%
Annual dividend target	6.25p p.a.
Dividend timing	Quarterly
Next expected dividend declaration	Oct 22

ESG

The Company has implemented a comprehensive programme incorporating broad ESG considerations in its approach to investment. For the second year running the Company has mandated KPMG LLP to provide independent limited assurance of the portfolio's overall ESG score.

TCFD TASK FORCE ON CLIMATE-RELATED FINANCIAL DISCLOSURES

PRI Principles for Responsible Investment

KPMG

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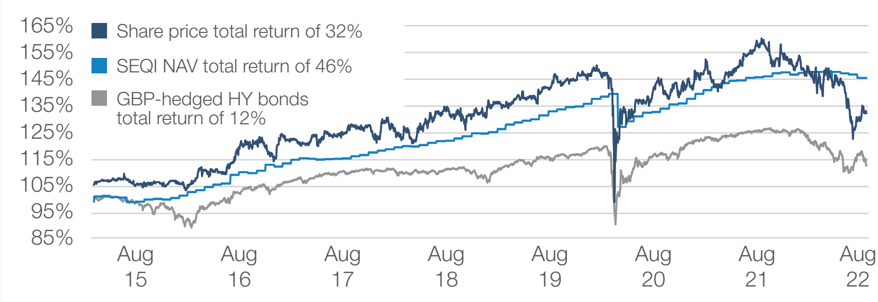
SEQI's ESG Policies
report is available on the Company's website **www.seqifund.com/investors/financial-results-reports**

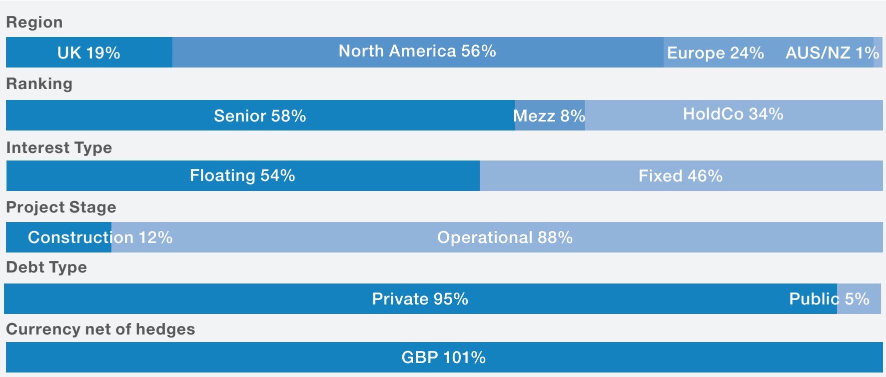
PERFORMANCE SINCE IPO



TOP 5 HOLDINGS (REPRESENTING 16% OF THE PORTFOLIO)

Investment name	Currency	Ranking	Clean Value £m	Sector	Yield to maturity/ worst %
Bannister Senior Secured	GBP	Senior	63.9	Accommodation	8.1
AP Wireless US Holdco	USD	HoldCo	63.6	TMT	8.1
Project Tyre	USD	Senior	60.2	Transport assets	8.3
Tracy Hills TL	USD	Senior	59.0	Other	10.5
AP Wireless Junior	EUR	Mezz	58.8	TMT	7.3

SEQI PORTFOLIO



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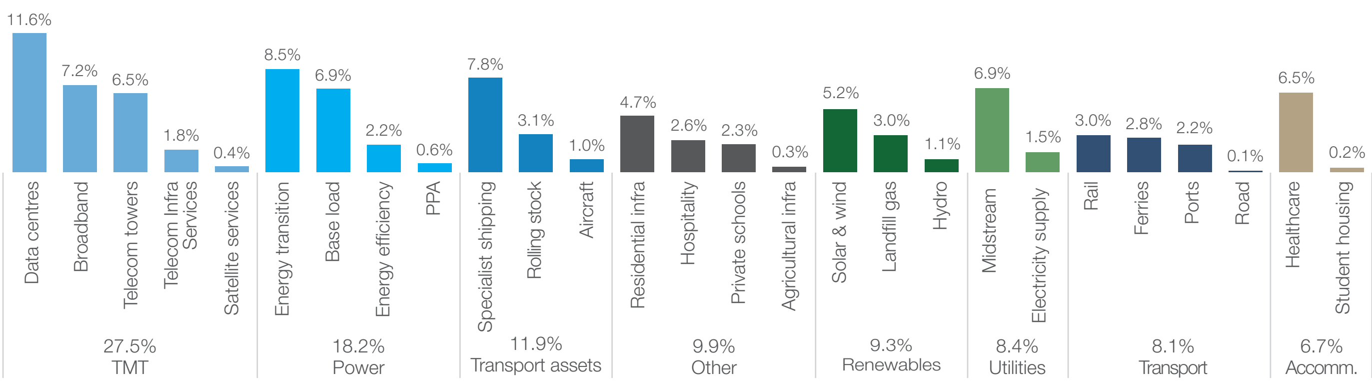
DIVERSIFICATION BY SECTOR



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Find out more at **www.seqifund.com**