SEQUOIA ECONOMIC INFRASTRUCTURE
INCOME FUND LIMITED

The RNS NAV Announcement is now available on the LSE website at www.londonstockexchange.com/stock/SEQI/sequoia-economic-infrastructure-income-fund-limited/analysis

Monthly Factsheet

April 2023

Sequoia Economic Infrastructure Income Fund Limited seeks to provide investors with regular, sustained, long term distributions and capital appreciation from a portfolio of private debt and bond investments diversified across mature jurisdictions and a range of sectors & subsectors.

PORTFOLIO SUMMARY[1]

6.875p
As of November 2022, the Company has increased its annual dividend target by 0.625p to 6.875p per share for the financial year

£22.9 million
Average investment size

1.40x
The Company's cash dividend cover has increased from 1.06x to 1.40x for the first half of this financial year

3.4 years
Average life of portfolio assets
Average maturity is 4.0 years
Modified duration is 1.5

8.35%
The current dividend yield is 8.35% based on SEQI's share price as at April 2023

34%
Average equity cushion behind our loans

£1.8 billion
The Fund's investment portfolio was valued at c£1.80 billion in April 2023
SEQI is the largest listed debt fund in the UK

11.75%
Portfolio average yield-to-maturity/yield to worst

69 investments
Across twelve mature jurisdictions

0.91%
Ongoing charge ratio

KEY INFORMATION APRIL 2023

NAV per share (pence)	**93.06**
Market cap	**£1.42bn**
LSE Ticker	SEQI
ISIN	GG00BV54HY67
SEDOL	BV54HY6
Year-end	31 March
LSE index constituency	FTSE 250
Listing date	03/03/2015
Shares in issue	1,725,269,907
Share price (pence)	82.30
Premium/(discount)	-11.56%
Total gross assets	£1.8bn
Total net assets	£1.6bn
Invested portfolio as a % of NAV	105.69%
Total portfolio, including committed amounts, as a % of NAV	111.08%
Portfolio yield-to-maturity/yield-to-worst	11.75%
Annual dividend target	6.875p p.a.
Dividend timing	Quarterly
Next expected dividend declaration	Jul-23
Ongoing charge ratio	0.91%

ESG

The Company has implemented a comprehensive programme incorporating broad ESG considerations in its approach to investment. For the second year running the Company has mandated KPMG LLP to provide independent limited assurance of the portfolio's overall ESG score.

TCFD TASK FORCE ON CLIMATE-RELATED FINANCIAL DISCLOSURES

PRI Principles for Responsible Investment

KPMG

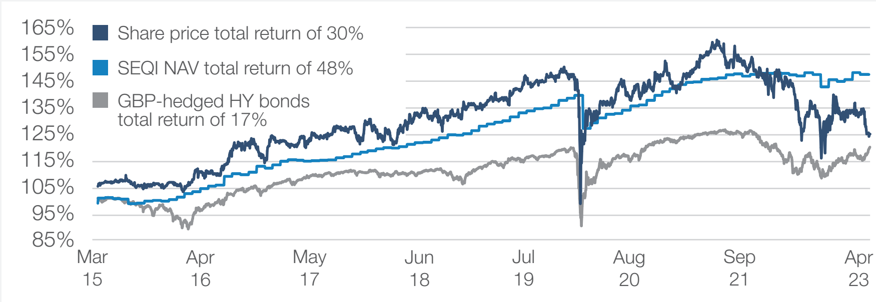
cfi.co WINNER AWARDS 2023

PARIS2015 UN CLIMATE CHANGE CONFERENCE COP21·CMP11

SEQI's ESG Policies report is available on the Company's website **www.seqifund.com/investors/financial-results-reports**

Past performance is not a reliable indicator of future performance.

PERFORMANCE SINCE IPO



TOP 5 HOLDINGS (REPRESENTING 16.9% OF THE PORTFOLIO)

Investment name	Currency	Ranking	Value £m	Sector	Yield to maturity/ worst %
AP Wireless Junior	EUR	Mezz	58.9	TMT	8.0
Bannister Senior Secured 2025	GBP	Senior	58.9	Accommodation	12.8
AP Wireless US Holdco	USD	HoldCo	57.7	TMT	9.5
Infinis Energy	GBP	Senior	55.6	Renewables	7.3
Lightspeed Fibre Group Ltd	GBP	Senior	55.5	TMT	14.9

SEQI PORTFOLIO

Region

UK 25.6% | North America 48.1% | Europe 26.2% | AUS/NZ 0.1%

Ranking

Senior 57.0% | Mezz 7.8% | HoldCo 35.2%

Interest Type

Floating 56.9% | Fixed 43.1%

Project Stage

Construction 13.2% | Operational 86.8%

Debt Type

Private 97.7% | Public 2.3%

Currency net of hedges

GBP 100.0%

KEY CONTACTS

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DIVERSIFICATION BY SECTOR