SEQUOIA ECONOMIC INFRASTRUCTURE
INCOME FUND LIMITED

The RNS NAV Announcement is now available on the LSE website at www.londonstockexchange.com/stock/SEQI/sequoia-economic-infrastructure-income-fund-limited/analysis

Monthly Factsheet

June 2023

Sequoia Economic Infrastructure Income Fund Limited seeks to provide investors with regular, sustained, long term distributions and capital appreciation from a portfolio of private debt and bond investments diversified across mature jurisdictions and a range of sectors & subsectors.

PORTFOLIO SUMMARY[1]

6.875p
As of June 2023, the Company has increased its annual dividend target by 0.625p to 6.875p per share for the financial year

£22.4 million
Average investment size

1.21x
The Company's cash dividend cover has increased from 1.06x to 1.21x for financial year 2022-23

3.3 years
Average life of portfolio assets

Average maturity is 3.9 years

Modified duration is 1.6

9.02%
The current dividend yield is 9.02% based on SEQI's share price as at June 2023

33%
Average equity cushion behind our loans

£1.6 billion
The Fund's investment portfolio was valued at c£1.60 billion in June 2023

SEQI is the largest listed debt fund in the UK

11.98%
Portfolio average yield-to-maturity/yield to worst

62 investments
Across twelve mature jurisdictions

0.96%
Ongoing charge ratio

KEY INFORMATION JUNE 2023

NAV per share (pence)	**93.67**
Market cap	**£1.30bn**
LSE Ticker	SEQI
ISIN	GG00BV54HY67
SEDOL	BV54HY6
Year-end	31 March
LSE index constituency	FTSE 250
Listing date	03/03/2015
Shares in issue	1,705,708,451
Share price (pence)	76.8
Premium/(discount)	-18.01%
Total gross assets	£1.6bn
Total net assets	£1.6bn
Invested portfolio as a % of NAV	91.1%
Total portfolio, including committed amounts, as a % of NAV	95.1%
Portfolio yield-to-maturity/ yield-to-worst	11.98%
Annual dividend target	6.875p p.a.
Dividend timing	Quarterly
Next expected dividend declaration	Jul-23
Ongoing charge ratio	0.96%

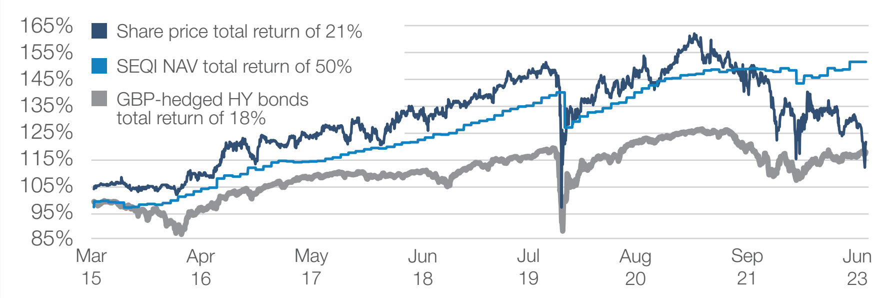
ESG

The Company has implemented a comprehensive programme incorporating broad ESG considerations in its approach to investment. For the second year running the Company has mandated KPMG LLP to provide independent limited assurance of the portfolio's overall ESG score.

SEQI's ESG Policies report is available on the Company's website **www.seqifund.com/investors/financial-results-reports**

Past performance is not a reliable indicator of future performance.

PERFORMANCE SINCE IPO



TOP 5 HOLDINGS (REPRESENTING 19.3% OF THE PORTFOLIO)

Investment name	Currency	Ranking	Value £m	Sector	Yield to maturity/ worst %
Bannister Senior Secured 2025	GBP	Senior	58.9	Accommodation	13.0
AP Wireless US Holdco	USD	HoldCo	57.2	TMT	9.9
AP Wireless Junior	EUR	Mezz	56.6	TMT	8.5
Infinis Energy	GBP	Senior	54.0	Renewables	7.7
Project Tyre	USD	Senior	53.8	Transport assets	10.7

SEQI PORTFOLIO

Region

UK 27.0% | North America 48.4% | Europe 24.5% | AUS/NZ 0.1%

Ranking

Senior 53.7% | Mezz 8.5% | HoldCo 37.8%

Interest Type

Floating 54.5% | Fixed 45.5%

Project Stage

Construction 12.5% | Operational 87.5%

Debt Type

Private 97.1% | Public 2.9%

Currency net of hedges

GBP 100.0%

KEY CONTACTS

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DIVERSIFICATION BY SECTOR