SEQUOIA ECONOMIC INFRASTRUCTURE INCOME FUND LIMITED

The RNS NAV Announcement is now available on the LSE website at www.londonstockexchange.com/stock/SEQI/sequoia-economic-infrastructure-income-fund-limited/analysis

Monthly Factsheet

July 2023

Sequoia Economic Infrastructure Income Fund Limited seeks to provide investors with regular, sustained, long term distributions and capital appreciation from a portfolio of private debt and bond investments diversified across mature jurisdictions and a range of sectors & subsectors.

PORTFOLIO SUMMARY

6.875p
As of November 2022, the Company has increased its annual dividend target by 0.625p to 6.875p per share for the financial year

£22.4 million
Average investment size

1.21x
The Company's cash dividend cover has increased from 1.06x to 1.21x for the financial year 2022-23

3.3 years
Average life of portfolio assets
Average maturity is 3.8 years
Modified duration is 1.5

8.49%
The current dividend yield is 8.49% as at 31 July 2023

33%
Average equity cushion behind our loans

£1.5 billion
The Fund's investment portfolio was valued at c£1.50 billion in July 2023
SEQI is the largest listed debt fund in the UK

12.00%
Portfolio average yield-to-maturity/yield to worst

62 investments
Across twelve mature jurisdictions

0.96%
Ongoing charge ratio

KEY INFORMATION JULY 2023

NAV per share (pence)	**92.41**
Market cap	**£1.37bn**
LSE Ticker	SEQI
ISIN	GG00BV54HY67
SEDOL	BV54HY6
Year-end	31 March
LSE index constituency	FTSE 250
Listing date	03/03/2015
Shares in issue	1,695,189,253
Share price (pence)	81.0
Premium/(discount)	-12.4%
Total gross assets	£1.6bn
Total net assets	£1.5bn
Invested portfolio as a % of NAV	92.7%
Total portfolio, including committed amounts, as a % of NAV	95.0%
Portfolio yield-to-maturity/ yield-to-worst	12.00%
Annual dividend target	6.875p p.a.
Dividend timing	Quarterly
Next expected dividend declaration	Oct-23
Ongoing charge ratio	0.96%

ESG

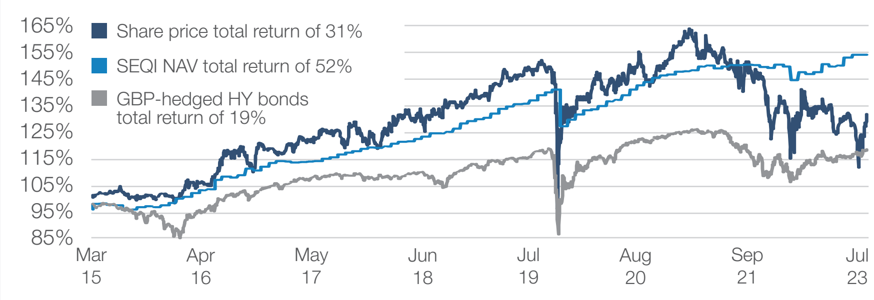
The Company has implemented a comprehensive programme incorporating broad ESG considerations in its approach to investment. For the second year running the Company has mandated KPMG LLP to provide independent limited assurance of the portfolio's overall ESG score.

TCFD Task Force on Climate-Related Financial Disclosures
PRI Principles for Responsible Investment
KPMG
cfi.co WINNER AWARDS 2023
PARIS2015 UN Climate Change Conference COP21·CMP11

SEQI's ESG Policies
report is available on the Company's website **www.seqifund.com/investors/financial-results-reports**

Past performance is not a reliable indicator of future performance.

PERFORMANCE SINCE IPO



KEY CONTACTS

Investment Advisor: Sequoia Investment Management Company Limited

Kent House, 14-17 Market Place, London W1W 8AJ

W: www.seqimco.com
e: pm@seqimco.com
Contact: Randall Sandstrom, Steve Cook

AIFM: FundRock Management Company (Guernsey) Limited

1 Royal Plaza, Royal Avenue, St Peter Port, Guernsey, GY1 2HL

W: https://www.fundrock.com/fundrock-guernsey/
E: sequoia-AIFM@fundrock-gy.com
Contact: Chris Hickling

Administrator/Company Secretary:
Sanne Fund Services (Guernsey) Limited

W: www.sannegroup.com
E: Admin.Sequoia@apexfs.group
T: +44 203 530 3107 / +44 203 530 3000
Contact: Matthew Falla, Lisa Garnham

Public Relations: Teneo
85 Fleet St, London EC4Y 1AE, London

W: www.teneo.com
E: sequoia@teneo.com
Contact: Martin Pengelley, Elizabeth Snow

Brokers: Jefferies International Limited

100 Bishopsgate, London, EC2N 4JL

W: www.jefferies.com
E: gleroux@jefferies.com
Contact: Gaudi Le Roux

Custodian: Bank of New York Mellon

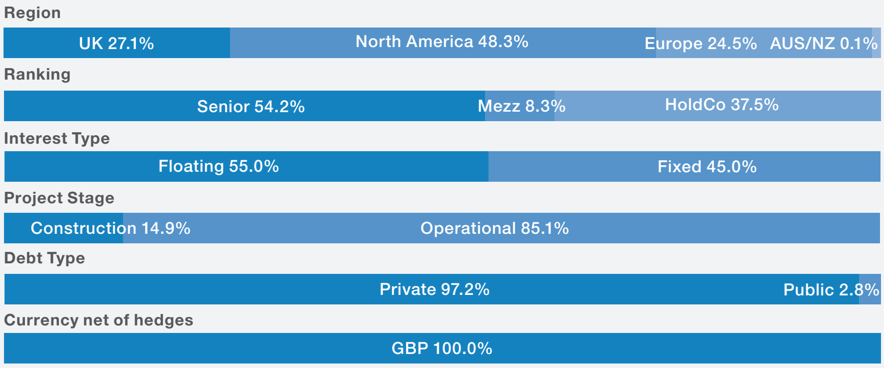
1 Canada Square, London, E14 5AL

W: www.bnymellon.com
E: sequoia@bnymellon.com

TOP 5 HOLDINGS (REPRESENTING 19.5% OF THE PORTFOLIO)

Investment name	Currency	Ranking	Value £m	Sector	Yield to maturity/ worst %
Bannister Senior Secured 2025	GBP	Senior	58.9	Accommodation	12.7
AP Wireless Junior	EUR	Mezz	56.9	TMT	8.5
AP Wireless US Holdco	USD	HoldCo	56.6	TMT	10.2
Lightspeed Fibre Group Ltd	GBP	Senior	56.0	TMT	15.6
Infinis Energy	GBP	Senior	54.5	Renewables	7.6

SEQI PORTFOLIO



DIVERSIFICATION BY SECTOR