

SEQUOIA ECONOMIC INFRASTRUCTURE INCOME FUND LIMITED

The RNS NAV Announcement is now available on the LSE website at www.londonstockexchange.com/stock/SEQI/sequoia-economic-infrastructure-income-fund-limited/analysis

Monthly Factsheet

July 2023

Sequoia Economic Infrastructure Income Fund Limited seeks to provide investors with regular, sustained, long term distributions and capital appreciation from a portfolio of private debt and bond investments diversified across mature jurisdictions and a range of sectors & subsectors.

PORTFOLIO SUMMARY

6.875p

As of November 2022, the Company has increased its annual dividend target by 0.625p to 6.875p per share for the financial year

£22.4 million

Average investment size

1.21x

The Company's cash dividend cover has increased from 1.06x to 1.21x for the financial year 2022-23

3.3 years

Average life of portfolio assets
Average maturity is 3.8 years
Modified duration is 1.5

8.49%

The current dividend yield is 8.49% as at 31 July 2023

33%

Average equity cushion behind our loans

£1.5 billion

The Fund's investment portfolio was valued at c£1.50 billion in July 2023

SEQI is the largest listed debt fund in the UK

12.00%

Portfolio average yield-to-maturity/yield to worst

62 investments

Across twelve mature jurisdictions

0.96%

Ongoing charge ratio

KEY INFORMATION JULY 2023

NAV per share (pence)	92.41
Market cap	£1.37bn
LSE Ticker	SEQI
ISIN	GG00BV54HY67
SEDOL	BV54HY6
Year-end	31 March
LSE index constituency	FTSE 250
Listing date	03/03/2015
Shares in issue	1,695,189,253
Share price (pence)	81.0
Premium/(discount)	-12.4%
Total gross assets	£1.6bn
Total net assets	£1.5bn
Invested portfolio as a % of NAV	92.7%
Total portfolio, including committed amounts, as a % of NAV	95.0%
Portfolio yield-to-maturity/yield-to-worst	12.00%
Annual dividend target	6.875p p.a.
Dividend timing	Quarterly
Next expected dividend declaration	Oct-23
Ongoing charge ratio	0.96%

ESG

The Company has implemented a comprehensive programme incorporating broad ESG considerations in its approach to investment. For the second year running the Company has mandated KPMG LLP to provide independent limited assurance of the portfolio's overall ESG score.

TCFD TASK FORCE ON CLIMATE-RELATED FINANCIAL DISCLOSURES

PRI Principles for Responsible Investment

KPMG

cfi.co
WINNER
AWARDS 2023



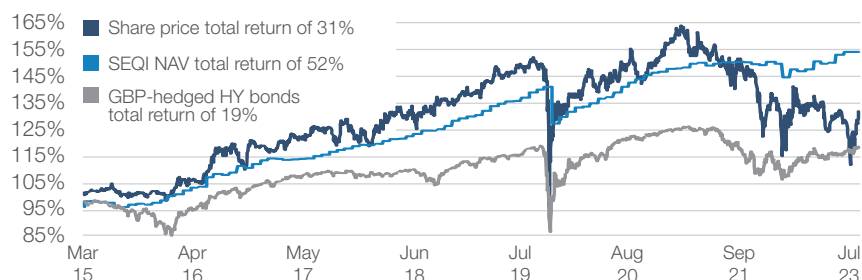
PARIS 2015
UN CLIMATE CHANGE CONFERENCE
COP21·CMP11

SEQI's ESG Policies

report is available on the Company's website www.seqifund.com/investors/financial-results-reports

Past performance is not a reliable indicator of future performance.

PERFORMANCE SINCE IPO



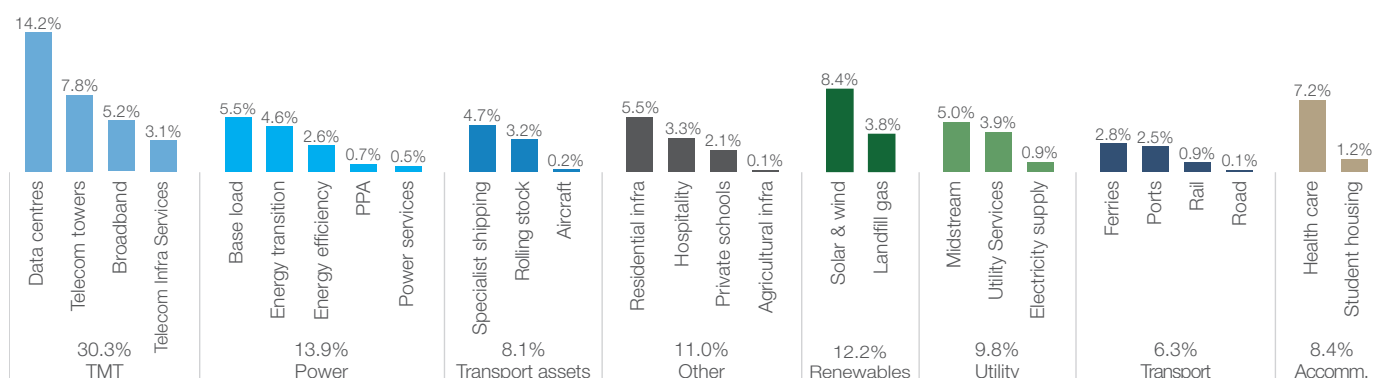
TOP 5 HOLDINGS (REPRESENTING 19.5% OF THE PORTFOLIO)

Investment name	Currency	Ranking	Value £m	Sector	Yield to maturity/ worst %
Bannister Senior Secured 2025	GBP	Senior	58.9	Accommodation	12.7
AP Wireless Junior	EUR	Mezz	56.9	TMT	8.5
AP Wireless US Holdco	USD	HoldCo	56.6	TMT	10.2
Lightspeed Fibre Group Ltd	GBP	Senior	56.0	TMT	15.6
Infinis Energy	GBP	Senior	54.5	Renewables	7.6

SEQI PORTFOLIO

Region	UK 27.1%	North America 48.3%	Europe 24.5%	AUS/NZ 0.1%
Ranking	Senior 54.2%	Mezz 8.3%	HoldCo 37.5%	
Interest Type	Floating 55.0%	Fixed 45.0%		
Project Stage	Construction 14.9%	Operational 85.1%		
Debt Type	Private 97.2%	Public 2.8%		
Currency net of hedges	GBP 100.0%			

DIVERSIFICATION BY SECTOR



Disclaimer

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