Key Information Document (KID)

Purpose

This document provides you with key information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

Product

Name	Sequoia Economic Infrastructure Income Fund Limited
ISIN	GG00BV54HY67
Manufacturer	Sequoia Economic Infrastructure Income Fund Limited
Contact Details	Visit www.seqi.fund, or call +44 207 592 0419 / +44 203 530 3600 for more information.

This Key Information Document is dated 25/06/2026.

What is this product?

Type

This product is an investment company whose shares are listed on the London Stock Exchange. It is incorporated in Guernsey as a company limited by shares. Investors buy and sell shares in the company on the market rather than dealing directly with the company.

Objectives

The product aims to provide investors with regular income and long-term growth in the value of their investment. It does this by investing in a diversified portfolio of loans to infrastructure businesses and projects. These loans may be senior or subordinated. Infrastructure investments may include areas such as energy, transport, utilities and related essential services.

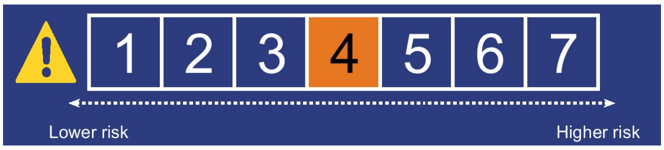
Intended Investor

This product is intended for investors who can invest for at least 5 years, who understand that the value of their investment can go down as well as up, and who can bear losses, potentially including the loss of all invested capital. Typical investors are expected to be institutional and sophisticated investors, as well as professionally advised or knowledgeable retail investors who understand the risks of investing in listed investment companies and infrastructure debt.

Term

This product does not have a fixed end date. However, shareholders vote every three years on whether the company should continue. The next such vote is due in 2027. If shareholders vote to wind the company up, this could affect the value and liquidity of your shares.

What are the risks and what could you get in return?



The risk indicator assumes you keep the product for 5 years.

The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movements in the markets or because we are not able to pay you.

We have classified this product as 4 out of 7, which is a medium risk class. This rates the potential losses from future performance at a medium level, and poor market conditions could impact our capacity to pay you.

Other risks not included in the risk indicator may affect the Company's performance. Please see the Prospectus and Annual Report which are available from the Company’s website: www.seqi.fund.

This product does not include any protection from future market performance so you could lose some or all of your investment.

Investment Performance Information

The main drivers of the Company’s performance are the investment manager’s ability to select, structure and manage loans to infrastructure projects in developed markets, the market value of those investments, and the amount of interest income they generate. Interest income will be affected by interest rates in the markets in which the company invests and by the credit quality of the borrowers.

This product does not track an index or benchmark. If you hold the product through a financial adviser or investment manager, they may choose a benchmark for comparison purposes.

What could affect my return positively?

Your return may be higher if the value of the underlying infrastructure loans rises. This could happen if economic conditions are stable or improve, interest rate conditions are supportive, credit spreads narrow, regulation remains supportive, or the financial strength and cash flow of borrowers improves. Returns may also benefit if the currencies of the underlying investments strengthen against the reference currency, if contractual interest income continues to be paid, or if the company's share price discount to net asset value narrows. These outcomes depend on market conditions and are not guaranteed.

What could affect my return negatively?

Your return may be lower if the value of the company's infrastructure debt investments falls. This could be caused by weaker economic growth, high or volatile interest rates, wider credit spreads, political instability, regulatory change, or weaker borrower credit quality. Returns may also be lower if the relevant currencies weaken against the reference currency.

As investors buy and sell shares in the Company on the stock exchange, the share price is driven by investor demand and market sentiment and may differ from the net asset value. The shares may trade at a discount to net asset value and, in stressed markets, that discount may widen. This can increase short-term volatility and the risk of loss if you sell at that time. Income distributions are not guaranteed and may be reduced.

In severe market stress, including financial crises, sharp increases in interest rates or major economic disruption, defaults may rise, liquidity may fall and valuations may become more uncertain. There is no capital protection. You should be prepared for significant fluctuations in the value of your investment, including long periods of capital loss and reduced income. Recovery may take several years.

The maximum possible loss is 100% of the amount invested.

What happens if Sequoia Economic Infrastructure Income Fund Limited is unable to pay out?

The value of your investment depends on the performance and financial position of Sequoia Economic Infrastructure Income Fund Limited. The ordinary shares do not provide capital protection and their value can fall as well as rise. You are not guaranteed to receive any payments. If the Company were to become insolvent, you could lose some or all of your investment. There is no investor compensation or guarantee scheme for this product.

What are the costs?

The Reduction in Yield (RIY) shows what impact the total costs you pay will have on the investment return you might get. The total costs take into account one-off, ongoing and incidental costs.

The amounts shown here are the cumulative costs of the product itself, for three different holding periods. They include potential exit penalties. The figures assume you invest £10,000. The figures are estimates and may change in the future.

Costs over time

The person selling you or advising you about this product may charge you other costs. If so, this person will provide you with information about these costs, and show you the impact that all costs will have on your investment over time.

Investment Scenarios (£10,000)	If you exit after 1 year	If you exit after 3 years	If you exit after 5 years
Total Costs	£6	£17	£28
Impact on return each year	0.06%	0.06%	0.06%

Composition of costs

The table below shows:

- The impact each year of the different types of costs on the investment return you might get at the end of the recommended holding period.
- The meaning of the different cost categories.

One-off costs	Entry costs	0%	The Company does not charge an entry fee.
	Exit costs	0%	The Company does not charge an exit fee.
Ongoing costs	Portfolio transaction costs	0%	No portfolio transaction costs are payable by you directly to the Company or its investment manager, although the Company itself incurs transactions costs, as described in the Annual Report and Accounts on the Company website.
	Other ongoing costs	0.06%	No management or advisory fees are payable by you directly to the Company, its investment manager or other service providers including its operations manager, although these costs are incurred by the Company and are described in the Annual Report and Accounts.
Incidental costs	Performance fees	0%	There are no performance fees for this investment.

How long should I hold it and can I take my money out early?

Recommended holding period: 5 years

The minimum recommended holding period for the product is 5 years. However, the shares trade on the London Stock Exchange and can generally be bought or sold at any time, subject to market conditions. The price you receive when you sell may be lower than the amount your originally invested.

How can I complain?

As the Company is a listed investment company rather than a retail fund, the Financial Ombudsman Service (FOS) does not cover complaints about the management of the Company or the performance of your investment. This is standard for this type of listed investment and is not specific to this Company.

If you have a complaint about the Company itself, or this Key Information Document, please contact the Investment Manager at:

- sequoia-aifm@fundrock.com
- Or in writing to: Sequoia Economic Infrastructure Income Fund Limited, C/O FundRock Management Company (Guernsey) Limited, 1 Royal Plaza, Royal Avenue, St Peter Port, Guernsey, GY1 2HL.

If your complaint relates to the conduct of the broker, platform or adviser through whom you purchased the shares, you should contact them directly. You may have FOS rights in relation to their conduct even where you do not have them in relation to the Company itself.

Other relevant information

The Company's ongoing charges figure, calculated using the AIC methodology, is disclosed in the Company's Annual Report in the Alternative Performance Measures Appendix.

Depending on how you buy or sell your shares, you may pay broker commission, platform fees and taxes (such as stamp duty). These costs are not included in the cost disclosures in this document and will reduce your overall return. As a result, any profit is not solely determined by the difference between the buying and selling price of the shares. Please ask your broker or platform provider for additional information where necessary.

The prospectus and any other information can be obtained from the following websites:

www.seqi.fund

www.londonstockexchange.com

The Company can borrow money (gearing) to invest in additional investments/assets. This can increase returns in good markets but also increases losses in poor markets. Full details on gearing and borrowing limits can be found on page 28 of the prospectus and current borrowing levels are reported on in the monthly factsheet.