

SEQUOIA ECONOMIC INFRASTRUCTURE INCOME FUND LIMITED

Monthly Factsheet

October 2026

The RNS NAV Announcement is now available on SEQI's website at: www.seqi.fund

Sequoia Economic Infrastructure Income Fund (SEQI) seeks to provide investors with regular, sustained, long-term distributions and capital appreciation from a portfolio of private infrastructure debt investments diversified across mature jurisdictions and a range of sectors and subsectors.

Portfolio Summary[1]

6.875p
As of November 2022, the Company has increased its annual dividend target by 0.625p to 6.875p per share for the financial year

£26.0 million
Average loan size

1.06x
The Company's cash dividend cover for FY26 was 1.06x (HY26:1.01x)

3.0 years
Average life of portfolio assets is 3.0 years[2]
Average maturity[3] is 3.2 years
Modified duration[4] is 1.82[5]

8.69%
The current dividend yield is 8.69% as at 31 Oct 26, based on the closing share price of 79.10 pence.

39%
Average equity cushion behind our loans

£1.3 billion
Fund net asset value
SEQI is the largest listed debt fund on the London Stock Exchange

9.71%
Portfolio average yield to worst

52 investments
Across eleven mature jurisdictions

1.01%
Ongoing charge ratio[6]

Key Information

NAV per share (pence)	**89.08**
Market cap	**£1.16bn**
LSE Ticker	SEQI
ISIN	GG00BV54HY67
SEDOL	BV54HY6
Year-end	31 March
LSE index constituency	FTSE 250
Listing date	03/03/2015
Shares in issue	1,465,032,623
Share price (pence)	79.10
Share price premium/(discount) to NAV per share	-11.20%
Total gross assets	£1.4bn
Total net assets	£1.3bn
Equity cushion	39%
Invested portfolio as a % of NAV	105.25%
Total portfolio, including committed amounts, as a % of NAV	108.77%
Portfolio yield-to-worst	9.71%
Annual dividend target	6.875p p.a.
Dividend timing	Quarterly
Next expected quarterly dividend declaration	Jan-27
Ongoing charge ratio	1.01%

Sustainability

The Company has implemented a comprehensive programme incorporating broad sustainability considerations in its approach to investment through negative screening, thematic investing (positive screening), and ESG scoring using an internal, proprietary scoring methodology. These three areas are independently assured and reported on every half year.

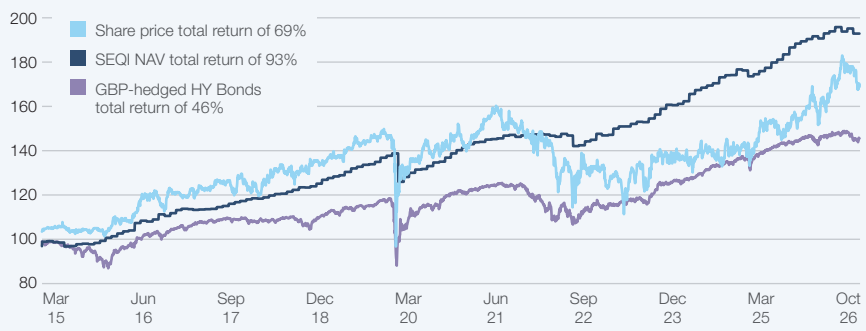
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1. All information based on settled investments only i.e. excluding pending transactions.
2. Average life is the weighted average of the times of the principal repayments.
3. Average maturity is the average date on which the final payment is due on a loan.
4. Modified duration is the ratio of percentage increase in price to decrease in yield.
5. Inclusive of interest rate swaps.
6. For the twelve months ending 31 March 2026. The OCR is calculated in line with AIC guidance.

SEQI's Sustainability Policy, Sustainability Report and other publications are available on the Company's website **www.seqi.fund/sustainability/publications/** **www.seqi.fund**

Past performance is not a reliable indicator of future performance.

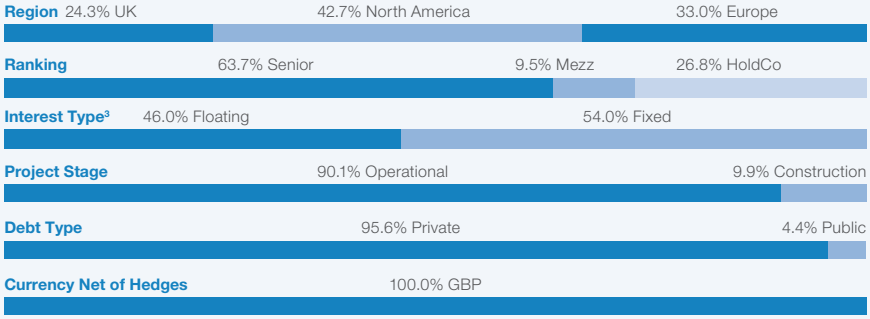
Performance Since IPO[1]



5 Largest Investments[2] (Representing 19.8% of the portfolio)

Investment name	Currency	Ranking	Value £m	Sector	Yield to worst %
AP Wireless Junior	EUR	Mezz	57.7	Digitalisation	8.88
Grange Backup Power Ltd Facility B	EUR	Senior	57.6	Power	9.21
OCU	GBP	Senior	52.1	Utility	8.39
Muehlhan	EUR	Senior	50.5	Other	7.58
ACG BidCo Limited Facility C	GBP	Senior	50.0	Accommodation	17.00

SEQI Portfolio



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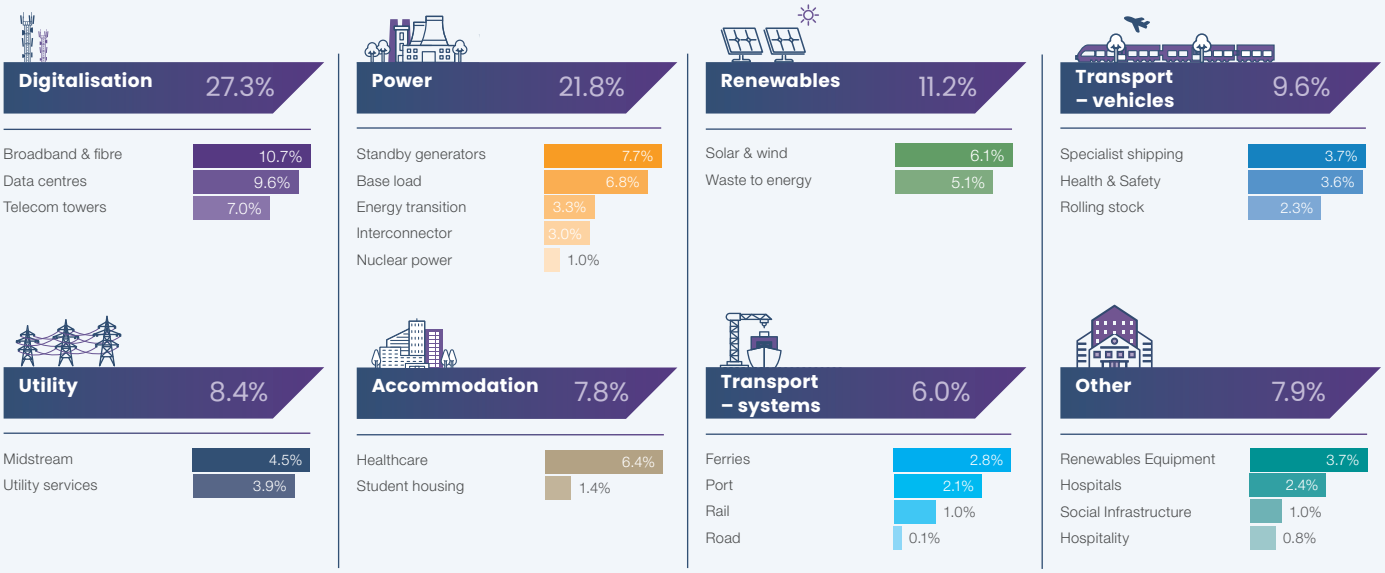
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Diversification By Sector



1. Benchmark: Global High Yield Bonds GBP-hedged ETF, ticker GHYSLN.
2. The Company may have more than one investment with any particular borrower.
3. Inclusive of interest swaps.

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